American Financial Forum

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http://www.americanclubbrussels.org/event-2148836

Speakers

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<tr><td></td><td>OFFICE: London
NAME: Robert J. Dockings
POSITION/TITLE: Tax Director | US/UK High Net Worth | Tax
FIRM: Deloitte – Proud Corporate Member of the American Club of Brussels
E-mail: rjdockings@deloitte.co.uk
Tel.: +44 20 7007 0834
Mob.: +44 7500 816 620</td></tr>
<tr><td colspan="2">Rob Dockings is a Director in Deloitte’s US High Net Worth team based in London and has over 15 years’ experience advising US High Net Worth individuals with complex US and UK tax affairs. He advises on the interaction of the US and UK tax system, integrated US and UK estate and gift planning, relinquishing US citizenship and green card status and US tax issues for non-US trusts. He also leads the US tax work for a number of senior executives on Deloitte’s expatriate clients. Rob is a member of the Association of Tax Technicians and an Enrolled Agent.</td></tr>
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<tr><td></td><td>OFFICE: Brussels
NAME: Brian Dunhill
POSITION: Financial Planner
FIRM: Dunhill Financial SPRL – Proud Corporate Member of the American Club of Brussels
E-mail: brian@dunhillfinancial.be
Tel.: +32 (0) 2 644 6625
Mob.: +32 (0) 483 392 695
www.dunhillfinancial.be</td></tr>
<tr><td colspan="2">Brian is a financial Planner with a core emphasis on concentrated positions, and retirement planning.

Past positions have led him to work in many capacities for prestigious firms on Wall Street including UBS, Lehman Brothers, and A.G. Edwards. Working as an analyst, in compliance and as a Financial Advisor has given him the full perspective on the operations of a financial firm.

Brian received his Bachelor of Science in Finance with an International Business Background at the University of Central Florida and his Masters In Business Administration from the Masagung School at the University of San Francisco. He has also received the Accredited Asset Management Certification from the College for Financial Planning and holds his Series 7,9,10,66, California and Florida insurance licenses.</td></tr>
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<tr><td></td><td>OFFICE: London
NAME: Carole Jaskarzec
POSITION/TITLE: Account Manager
FIRM: Moneycorp – Proud Corporate Member of the American Club of Brussels
E-mail: carole.jaskarzec@moneycorp.com</td></tr>
<tr><td colspan="2">Carole joined Moneycorp in January 2013, making the career change from eight years as an estate agent based in South West London. Given her extensive knowledge of the industry, along with her friendly and determined personality, she has already had a very successful first year with the company, managing our top 20 key partners selling property across France to international clients.

Carole wins the award for the most varied professional experience, spanning architecture, luxury retail, property and now, fortunately for us and our partners, planting her feet in the financial sector. She is bilingual (claiming also a little Spanish and Hebrew) after moving to London from Paris over 13 years ago.</td></tr>
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<tr><td></td><td>OFFICE: Brussels
NAME: Carl Mir
FIRM: Mir Enterprises US dba Mir Taxes – Proud Corporate Member of the American Club of Brussels
E-mail: carl@mirtaxes.com
Tel.: +32 (0) 2 644 6625
Mob.: +32 (0) 494 27 97 63
www.mirtaxes.com</td></tr>
<tr><td colspan="2">Carl is an accountant working within several corporations throughout his career. His has been involved in U.S. income tax preparation and reporting for several years both at H R Block and independently. Carl has recently moved to Belgium and is working toward assisting the American expat communities throughout Europe.

As a tax consultant for U.S. expats, he can provide advice on filing requirements and compliance to the United States on tax and financial reporting issues. Assistance can be provided in order to become compliant and up-to-date with the IRS and the U.S. Treasury.

Carl received his Bachelor of Arts with an emphasis in international relations and business from the University of Southern California. Carl also holds a Master of Business Administration in Accounting and is working on his dissertation toward the doctorate degree of a PhD in Accounting.

For additional information on Carl, please visit: http://www.mirtaxes.com</td></tr>
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OFFICE: Brussels
NAME: **Marc Quaghebeur**
POSITION/TITLE: Avocat, Partner
FIRM: De Broeck Van Laere & Partners
E-mail: mq@dvp-law.com
Tel.: + 32 2 423 00 42
www.dvp-law.com

Marc Quaghebeur is tax lawyer specializing in international tax issues and corporate structuring. In particular Marc specializes in the law relating to holding companies and investment funds, real estate taxation, the taxation of trusts as well as estate planning in general. Marc is particularly known for coordinating international structures and cross border estate planning.

He is a member of the Brussels Bar since 1984. He holds a law degree from the Katholieke Universiteit Leuven (1984). He obtained a further degree in tax law from the Fiscale Hogeschool (1985).

Marc has written the Belgian chapters of the International Guide to the Taxation of Trusts (IBFD), European Cross Border Estate Planning (Sweet and Maxwell) and Doing Business in Europe (Thompson Reuters). He is the Belgian correspondent of Tax Notes International and he is a member of the Editorial Board of the EC Tax Journal.

He is the author of "*Rest in Peace, A Guide to Wills and Inheritance Tax in Belgium*".

For his complete biography, please visit:
http://www.dvp-law.com/documents/cv-advocaten/cv-mq.xml?lang=en

OFFICE: Kortenberg
NAME: **James M. McEvoy**
FIRM: Cross Border Planning
E-mail: james@crossborderplanning.net
Kammestraat 43, 3071 Kortenberg, Belgium
www.crossborderplanning.net

James M. McEvoy is the founder and Managing Director of Cross Border Planning, a Belgian registered investment, retirement and estate planning company.

Throughout his more than 25 years in the financial services industry, James has helped his individual and business clients develop and implement trust, insurance and investment plans designed to help achieve or work toward their personal and corporate financial goals and objectives.

James specializes in helping Americans and holders of green cards who reside outside of the United States coordinate their investment, retirement and estate planning in a manner compliant with their regulations of the various countries in which they live. He is insurance and securities licensed in both the United States and inside the European Union, and draws upon the expertise of a network of tax specialist in these countries to assist in his planning.

A 1977 graduate of Bowling Green State University at Bowling Green, Ohio with a Bachelor of Science degree in Business Administration. He earned his Chartered Life Underwriter (CLU) designation from the American College in Bryn Mawr, PA in 1994; his Chartered Financial Consultant (ChFC) designation in 1997; and his Accredited Estate Planner (AEP) designation in 2001.

James is a Life and Qualifying member of the international Million Dollar Round Table (MDRT) and has served on its management council and various other leadership committees; he is a member of the National Association of Estate Planners and Councils; and he serves on the Legal and Taxation Committee of the American Chamber of Commerce in Belgium. He has written a number of tax and estate planning articles for publications in Belgium and Luxembourg.

In his free time, James enjoys cycling, travel, and coaching little league baseball. In 2004, he coached the Belgian All-Star team to the Little League World Series. He has served on the board of directors of the Brussels Sports Association, and has been a volunteer with the charity group United Fund for Belgium since 1992.