

American Financial Forum

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Speakers

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Keith leads the team in London providing IAS services to professional partnerships, with a particular focus on law firms. Keith has over 21 years' experience in the US and UK taxation of internationally mobile individuals and assists both the individuals themselves and their employers. Keith also advises on short-term business visitor reporting, structuring partner compensation for maximum tax efficiency, US and UK withholding, and employer and employee social security obligations. He currently assists partners or associates from over 45 US and UK law firms, including many of the largest in both countries.

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Brian is a financial Planner with a core emphasis on concentrated positions, and retirement planning.

Past positions have led him to work in many capacities for prestigious firms on Wall Street including UBS, Lehman Brothers, and A.G. Edwards. Working as an analyst, in compliance and as a Financial Advisor has given him the full perspective on the operations of a financial firm.

Brian received his Bachelor of Science in Finance with an International Business Background at the University of Central Florida and his Masters In Business Administration from the Masagung School at the University of San Francisco. He has also received the Accredited Asset Management Certification from the College for Financial Planning and holds his Series 7,9,10,66, California and Florida insurance licenses.



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Carole joined Moneycorp in January 2013, making the career change from eight years as an estate agent based in South West London. Given her extensive knowledge of the industry, along with her friendly and determined personality, she has already had a very successful first year with the company, managing our top 20 key partners selling property across France to international clients.

Carole wins the award for the most varied professional experience, spanning architecture, luxury retail, property and now, fortunately for us and our partners, planting her feet in the financial sector. She is bilingual (claiming also a little Spanish and Hebrew) after moving to London from Paris over 13 years ago.



OFFICE: London
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Jonathan is a Solicitor (qualified in both England/Wales and the Republic of Ireland) and U.S. Attorney at law in our London office. Prior to joining Fragomen, he worked as an Associate at a New York-based niche immigration firm.

As a member of Fragomen's Foreign Consular Practice (FCP) team, Jonathan assists with U.S. and foreign consular-based applications and immigration. Jonathan also has experience with substantive employment- and family-based U.S. immigration case-work, including O-1 and EB-1 applications for individuals with extraordinary ability, PERM applications, and adjustment of status applications.

In addition to his immigration experience, Jonathan previously held the position of Representative Counsel with the International Justice Mission in Chennai, India, where he documented egregious cases of bonded labor and human trafficking, and assisted with prosecutions.

For his complete biography, please visit:

<http://www.fragomen.com/ourprofessionals/ProfessionalDetail.aspx?xpST=ProfessionalDetail&professional=409>



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Marc Quaghebeur is tax lawyer specializing in international tax issues and corporate structuring. In particular Marc specializes in the law relating to holding companies and investment funds, real estate taxation, the taxation of trusts as well as estate planning in general. Marc is particularly known for coordinating international structures and cross border estate planning.

He is a member of the Brussels Bar since 1984. He holds a law degree from the Katholieke Universiteit Leuven (1984). He obtained a further degree in tax law from the Fiscale Hogeschool (1985).

Marc has written the Belgian chapters of the International Guide to the Taxation of Trusts (IBFD), European Cross Border Estate Planning (Sweet and Maxwell) and Doing Business in Europe (Thompson Reuters). He is the Belgian correspondent of Tax Notes International and he is a member of the Editorial Board of the EC Tax Journal.

He is the author of "Rest in Peace, A Guide to Wills and Inheritance Tax in Belgium".

For his complete biography, please visit:

<http://www.dvp-law.com/documents/cv-advocaten/cv-mq.xml?lang=en>